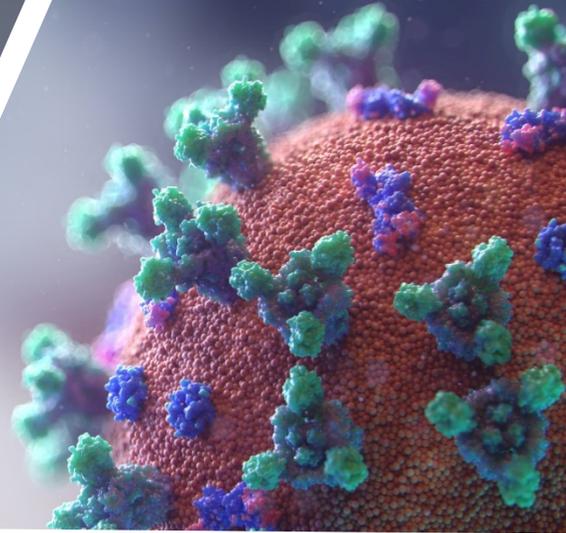


COVIMRO™

TACKLING COVID, NEW STRAINS AND OTHER VIRUSES
USING A SAFE AND EFFECTIVE NON DRUG APPROACH



INVESTMENT HIGHLIGHTS

COMPANY OVERVIEW

Founded in May 2020, Covimro Ltd is an innovative, research-led UK based biotech start-up focused on developing safe and effective virus agnostic treatment models.

The Company's main focus is on harnessing the power of natural anti-viral molecules that are safe and ingestible for humans whilst lethal for viruses. The patent pending concept has successfully demonstrated efficacy against Coronavirus at Leeds University and against HIV / Lentivirus at Oxford University.

UNIQUE APPROACH

Throughout 2020-21 the company has achieved two key scientific milestones: 1) Proof that its food grade compound is effective and works against Covid as well as other viruses. 2) The Covimro solution is future proofed against new strains making it the most viable alternative for 30% of global population (2 billion +) who cannot, will not, or may not have access to vaccines.

This approach offers long term product viability and stable exponential revenue growth. The projected Serviceable Obtainable Market Size is projected to be in excess of \$4bn annually.

STRONG TRACTION

The company was self-founded at pre-seed stage and has carried out successful In Vitro testing on Coronavirus and HIV/Lentivirus whilst has now expanded to a 20+ person team. Against the backdrop of the pandemic, Covimro is poised to achieve exponential growth over the coming years with its ground-breaking research applied to critical life-enhancing products.

To ensure appropriate funding for further scientific research including Tox studies, animal model studies, human clinical trials, patent filings, the Company will raise a seed round of £2.5m over the coming months.

EXPERIENCED MANAGEMENT TEAM ([Click to view](#))

Covimro has a diverse and experienced international team with senior management boasting over 35 years of experience in the biotech industry, alongside finance and sector marketing experts and a top tier Advisory Board. Click link above to view the team.

SUPPORTING MATERIALS

Please click on the links to access the video and documents



[COMPANY VIDEO](#)

[SHORT PRESENTATION](#)



[USE OF FUNDS](#)

[SCIENTIFIC DATA](#)



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(PRE PRODUCTION)**

**MVP OTC PRODUCTS
(PRE PRODUCTION)**

PLAYING OUR ROLE IN COMBATTING
CORONAVIRUS AND OTHER VIRUSES



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